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**Asia-Pac Financial Investment Company Limited**

**亞太金融投資有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8193)**

**UPDATE ON THE CAPITAL REORGANISATION AND  
REVISED EXPECTED TIMETABLE**

References are made to the announcements (the “**Announcements**”) of Asia-Pac Financial Investment Company Limited (the “**Company**”) dated 7 July 2020, 17 July 2020 and 20 July 2020, the circular of the Company (the “**Circular**”) dated 24 July 2020 and the poll results announcement of the extraordinary general meeting dated 17 August 2020 in relation to, among others, the Capital Reorganisation. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

**UPDATE ON THE CAPITAL REORGANISATION AND REVISED EXPECTED  
TIMETABLE**

The Board wishes to announce that pursuant to the directions given by the Court, the petition hearing for confirmation of the Capital Reduction and the Share Sub-division will be held on Tuesday, 17 November 2020 (Cayman Islands time) at the Court.

Accordingly set out below is the revised expected timetable for the Capital Reduction and the Share Sub-division and the relevant trading arrangements, which is subject to the satisfaction of certain conditions set out in the paragraph headed “Letter from the Board – Proposed Capital Reorganisation – Conditions of the Capital Reorganisation” in the Circular. Unless otherwise specified, all times stated in this announcement refer to Hong Kong times.

**Date**

Effective date and time of the Capital Reduction and  
the Share Sub-division . . . . . Before 9:00 a.m. on  
Thursday, 19 November 2020

Commencement of dealing in the New Shares . . . . . 9:00 a.m. on  
Thursday, 19 November 2020

First day of free exchange of existing share certificates  
for the Consolidated Shares into new share certificates  
for New Shares. . . . . Thursday, 19 November 2020

Last day of free exchange of existing share certificates  
for the Consolidated Shares into new share certificates  
for New Shares. . . . . Monday, 28 December 2020

Further announcement(s) will be made by the Company to inform the Shareholders on the  
outcome of the Court hearing as and when appropriate.

For and on behalf of  
**Asia-Pac Financial Investment Company Limited**  
**Ip Kwok Kwong**  
*Executive Director and Managing Director*

Hong Kong, 24 September 2020

*As at the date of this announcement, the Board comprises Mr. Ip Kwok Kwong (Managing Director) and Mr. Wu Di as executive Directors; and Mr. Cheung Ka Chun, Mr. So Kwok Yun and Mr. Tang Wai Kee as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the day of its publication. This announcement will also be published on the Company’s website at [www.gca.com.hk](http://www.gca.com.hk).*